

Where are my records?

Communication Records

Functional Schedule for North Carolina State Agencies



NC DEPARTMENT OF NATURAL AND CULTURAL RESOURCES

Functions of State Government

Econ Development

■ Asset Mgmt

Agency Mgmt

■ Education

Financial Mamt

■ Governance

Healthcare

HR

■ IT

■ Infrastructure Mamt

Law Enforcement

Legal

■ Monitoring & Compliance

■ Public Assistance & Support Services PR

Risk Mgmt





NC DEPARTMENT OF





To a colleague in my workplace



To a clientele with whom my agency



To the general public



From a colleague in my workplace



From the general public



From an external agency



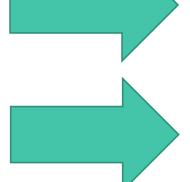
Are the records to a colleague in my workplace?

logistics

RC No. 135.S: Logistics Materials

drafts

specific to a particular function



Although public records, drafts are considered Transitory Records (see pp.5-6 in overview).

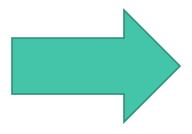
list of specific agency functions available at https://archives.ncdcr.go
v/documents/agency-

functions

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Are the records to a clientele with whom my agency works?

specific to a particular function



list of specific agency functions available at https://archives.ncdcr.gov/documents/agency-functions



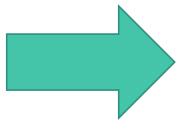


Are the records to the general public?

official agency publications

RC No. 1513.T:
Official Publications

newsletters delivered via e-mail



RC No. 1511.S: Brochures/Pamphlets

social media sites that contain unique content



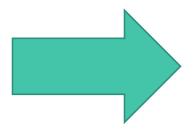
RC No. 1515.A: Social Media and Websites





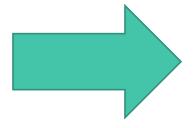
Are the records from a colleague in my workplace?

for informational purposes and requiring no response



RC No. 125.R: Reference Files

specific to a particular function



list of specific agency functions available at https://archives.ncdcr.gov/documents/agency-functions



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Are the records from the general public?

specific to a particular function

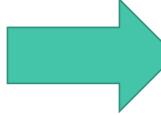
list of specific agency functions available at https://archives.ncdcr.gov/documents/agency-functions

complaint against employee or agency



RC No. 811: Complaints RC No. 1522: Constituent Comments, Complaints, and Petitions

request for service or information



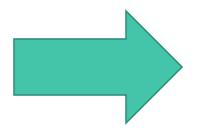
RC No. 1523.1: Constituent Requests

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Are the records from an external agency?

for informational purposes and requiring no response



RC No. 125.R: Reference Files



Executive Order 12

Remember, if you work for an executive agency subject to McCrory's Executive Order 12, any communications sent or received via e-mail are subject to the 5-year retention requirement established therein. As included in the previous examples, if there is a shorter retention requirement in the Functional Schedule for North Carolina State Agencies, you must always abide by the more restrictive requirement (in this case, 5 years). Likewise, if you have e-mails that are part of a record type with a longer retention than 5 years (e.g., Legal Case Records), you are responsible for that longer retention.

See

http://digital.ncdcr.gov/utils/getdownloaditem/collection/p1 6062coll5/id/20570/filename/20571.pdf/mapsto/pdf for the full text of the Executive Order.



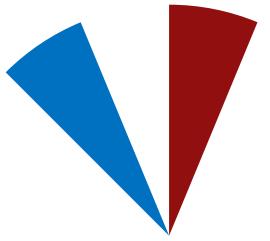


Functions of State Government

Other than the communication records in your office that relate to a specific function of your agency, you can find the appropriate retention and disposition instructions for the remainder in one of two functions:



Functions of State Government



■ Agency Mgmt

Asset Mgmt

Econ Development

Education

Financial Mgmt

Governance

Healthcare

HR

IT

Infrastructure Mgmt

Law Enforcement

Legal

Monitoring & Compliance

Public Assistance & Support Services PR

Risk Mgmt





For more information

You can find the names of the Chief Records Officer and the Records Analyst for your agency on our website at:

https://archives.ncdcr.gov/govern ment/records-managementservices-and-training/chiefrecords-officers





For more information

You can find the Functional Schedule for North Carolina State Agencies on our website at:

https://archives.ncdcr.gov/govern ment/retention-schedules/stateagency-schedules